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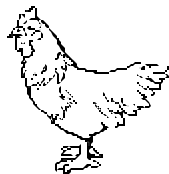
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were lower in the East, unchanged elsewhere. Trade sentiment following the holiday was no better than steady. Retail demand was slow to fair, food service light to moderate, strongest into fast food. Supplies of all sizes were at least adequate or available for limited trade needs. In the parts structure, trading was no better than moderate with supplies of all items at least sufficient. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 01/21/02-01/26/02 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE	
	MAJORITY	WTD AVG	LOADS	WTD AVG
Bos/New Eng	56.00-58.00	56.09	17	57.82
Chicago	47.00-50.00	50.12	39	52.00
Cincinnati	TFEWR	—	—	54.94
Cleveland	TFEWR	—	—	60.40
Denver	67.50	67.47	17	65.98
Detroit	49.00-51.00	50.44	9	55.77
Los Angeles	68.00	66.29	72	62.93
New York	50.00-52.00	51.61	23	53.03
Philadelphia	50.00-53.00	51.60	10	51.20
Pittsburgh	51.00-53.00	51.05	10	56.37
St. Louis	50.25-50.50	49.96	18	51.49
San Francisco	68.50	67.92	30	66.35

Composite 12 City Weighted Average

Loads	01/21/02	Change/Last Wk	01/14/02	01/22/01
604	56.98	-0.58	57.56	56.70

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	54.00-58.00	55.31	37
Central	52.00-57.00	56.00	58
West	54.00-63.00	60.38	44

Southeast Area FOB Dock Equivalent

Mississippi	62.00-63.50	62.62	82
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
975	47.00-67.00	61.24

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	178.00	1,278
BREASTS - B/S	131.00	4,773
BREASTS - WHOLE	59.50	1,123
THIGH MEAT - B/S	86.50	733
LEG QUARTERS	28.50	8,836
WINGS	95.00	2,981

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was no better than fair following the holiday as dealers entered the week cautious and unaggressive. Offerings of all sizes were at least adequate to available for current needs. Movement through retail and distributive channels only fair at best. In the parts complex, bone-in breasts ranged balanced to adequate, but boneless skinless breasts were more than sufficient. Dark meat cuts and wings were at least adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady. Demand following the holiday weekend was light to moderate as market assessed needs and monitored further developments. Supplies were usually sufficient to handle limited needs. In the parts structure, trading was mixed with availability of all items at least adequate or available. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Majority prices unchanged from last week. The market tone was generally steady. Trading reported on regular commitments for this week's deliveries at mainly unchanged prices, however new negotiations reported at unchanged to lower prices. Offerings were readily available to cover current needs. Buying interest moderate to fairly good. Retail demand was fairly good overall with increased interest for whole body to cover planned feature activities. Dealers reported moderate weekend carryovers. Parts trading reported on leg quarters 28-30.5 bulk and 29.5-32 4/10s, breasts generally 63-68 bone-in and boneless random weights 121-125. The Los Angeles negotiated WOG average was down .72 to 55.80 with the volume reported unchanged at 30 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were unchanged into all locations with Ohio cities TFEWR. Whole fryer trade sentiment was steady. Offerings of additional whole fryers and Wogs were fully sufficient for the limited trade needs. Movement into retail channels remained sluggish, slow to fair. Demand into food service outlets was light to fairly good. Floor stocks were adequate to ample with sizes mostly desirable. Trading on parts items was light with cutbacks on regular commitments the norm. Supplies of all items adequate or available. The market tone was about steady on all items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds and parts was generally slow to fair at best. Seller offerings on whole birds were more than sufficient for current inquiry, particularly on the heavier weight sizes. Live supplies were mostly moderate; weights were mostly desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 56 to 70 cents. Trade sentiment was barely steady. In the parts complex, all items were at least adequate for the generally lackluster buying interest.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	47-71
WEIGHTED AVERAGE	55.92
NO. OF BOXES	9,931
*8 of 8 plants reporting.	

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was about fair and dealers were cautious and unaggressive as the market was assessed following the holiday weekend. Offerings of bone-in breasts ranged adequate to balanced, however, boneless-skinless breasts were at least sufficient. Dark meat cuts and wings were adequate. Movement through retail and distributive channels was about fair with best interest centering around the occasional feature. The market tone was about steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING		AVG	/LBS
BREAST - B/S	120	129.11	515,900	
TENDERLOINS	100	98.04	132,210	
BREAST - WITH RIBS	56-57	64.32	156,560	
BREAST - LINE RUN	56	57.36	158,400	
LEGS	39-40	42.39	138,520	
LEG QUARTERS (BULK)	25-26	26.40	457,979	
DRUMSTICKS	38-39	40.55	128,300	
THIGHS	28-29	36.89	97,010	
B/S THIGHS	85-86	84.17	43,810	
WINGS (WHOLE)	95-96	102.66	257,440	
BACKS AND NECKS (STRIPPED)	10-12	12.24	34,800	
LIVERS (5 POUND TUBS)	30-35	34.33	30,810	
GIZZARDS (HEARTS)	55-60	57.70	33,160	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	855	108.00-124.00	110-115	114.28
TENDERLOINS		NO TRADING REPORTED		
BREAST - WITH RIBS		NO TRADING REPORTED		
FRONT HALVES		NO TRADING REPORTED		
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	1,043	24.00-25.00	24	24.04
LEG QUARTERS (4/10)	2,045	25.00-26.00	-	25.22
WINGS (WHOLE)	132	67.00-90.00	88-90	87.60
DRUMSTICKS		NO TRADING REPORTED		
THIGHS	1,763	26.00-40.00	26-27	26.80

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/21	01/19	01/19	01/14	01/12
ALA	2,643	3,939	5.04	3,978	4.95
ARK	5,187	5,302	4.90	5,186	4.95
DELMARVA	803	2,418	5.10	2,335	5.16
LA-TENN	1,484	1,964	4.59	2,031	4.59
MISS	1,372	2,829	5.09	2,820	5.01
NC	1,725	2,594	5.98	2,621	6.12
TEXAS	2,108	2,375	4.76	2,364	4.85
TOTAL	15,322	21,421	5.06	21,335	5.08
MON	15,322(A)			21,335(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Jan 2002 is estimated to be 22,923,000 down 28.40 percent from a week ago and down 26.0 a year ago.

(Last week 32,015,000, last year 30,991,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	942	110.00-175.00	120-125	123.69
TENDERLOINS	80	105.00-190.00	-	136.88
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	476	22.25-26.00	23-24	23.50
LEG QUARTERS (4/10)	1,130	25.00-29.50	26-28	26.77
WINGS (WHOLE)	295	93.00-99.00	93-95	94.73
WINGS (CUT)	339	105.00-113.00	105-107	106.70
DRUMSTICKS	66	45.00-49.00	-	45.36
THIGHS	26	47.00-50.00	-	47.69
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR JANUARY 21, 2002 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
39.65 - 44.00	42.53	42.81

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 26-NOV-2001 TO 30-NOV-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 132.00	115.00 - 125.00
BREAST - LINE RUN	55.00 - 76.00	55.00 - 60.00
LEGS	38.00 - 45.00	-
LEG QUARTERS (BULK)	24.00 - 29.00	25.00 -
DRUMSTICKS	38.00 - 49.00	-
THIGHS	28.00 - 45.00	-
WINGS (WHOLE)	89.00 - 100.00	91.00 - 93.00
BACKS AND NECKS (STRIPPED)	12.00 - 20.00	-
LIVERS	25.00 - 40.00	-
GIZZARDS (HEARTS)	40.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	80-99
WOGS 2# & UP - CUT UP 8&9 PIECES	84-103
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	84-86
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	93-94
	DRY PACK	95-102
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

18-JAN-2002				
CHICKEN — PRICES — VOLUME —				
(Cents per Pound)				
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.00	-	240,000	-
WTD AVERAGE	17.00			

CHICKEN WITH SKIN ADDED — PRICES — VOLUME —
(Cents per Pound)

FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.75-17.00	14.00-14.50	635,000	266,000
WTD AVERAGE	15.91	14.06		
15-20%				
RANGE	15.00	11.00-13.75	1,209,600	316,000
WTD AVERAGE	15.00	12.46		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged from the past week. Demand was moderate for at least adequate offerings of spent heavy fowl. Finished sales were fair with schedules providing sufficient product to cover needs. Trade sentiment was steady. HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 21-JAN-02

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.75-11.25	8-9.5	9.26

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

18-JAN-2002				
CHICKEN — PRICES — VOLUME —				
(Cents per Pound)				
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED — PRICES — VOLUME —
(Cents per Pound)

FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00-18.00	13.00	183,600	-
WTD AVERAGE	17.00	13.00		
15-20%				
RANGE	10.00-15.00	9.50-13.00	1,530,000	775,200
WTD AVERAGE	11.13	11.07		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly lower when compared to a week earlier. Demand was moderate for the generally adequate offerings. Processing were schedules were about normal. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 21-JAN-02.

RANGE	MAJORITY	WTD	AVG
AT FARM BUYER LOADING	6-10.5 CENTS/LB.	8-10	8.74
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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